In an uncertain world, your clients need greater protection for their investments. Our exclusive Client Money Insurance has been created to offer protection not currently available anywhere else. Insurance cover goes beyond the threshold of the Financial Services Compensation Scheme (FSCS) or equivalent international schemes and can be used as an effective marketing tool to attract high-net-worth and institutional clients.

How does Protean Client Money Insurance work?

These illustrations show how Protean Client Money Insurance stands out from the existing protection currently available:

No Insurance

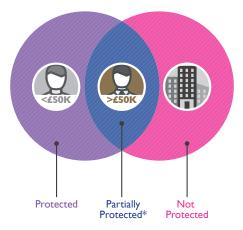
Excess of FSCS Insurance

Protean Client Money Insurance

Authorised Investment Firm Clients



Protection for eligible clients via the FSCS



*Aggregate policy limits may not fully protect all clients with investments greater than £50K



Comprehensive protection via Protean Client Money Insurance



FSCS Eligible clients with less than £50K invested



FSCS Eligible clients with more than £50K invested



Non FSCS Eligible clients with any size of investments (professional and corporate investors)

What insurance options are available?

Protean Client Money Insurance offers a flexible solution for authorised investment firms to protect:

- All clients of your firm
- · Specific clients on a ringfenced basis
- Eligible clients in excess of compensation scheme thresholds
- International cover provided in key jurisdictions

In addition, coverage can be arranged for clients with money invested across multiple authorised firms.



Contact us

We have a team of dedicated specialists who can tailor the right insurance protection for your business and your clients. Please get in touch with a member of the team to get more information on the level of protection we can offer and client specific terms we can arrange.



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About Protean Risk

Protean Risk is a Lloyd's broker that provides specialist insurance broking services to firms in the investment industry, financial services and technology sectors. We now have over 600 clients in these sectors ranging from start-ups to international corporations.

When Protean Risk was formed in 2008, the aim was to combine the knowledge and experience gained from working for large, global insurance broking firms with a high level of personal service and attention. We recognised the importance of this personal approach in helping companies achieve better insurance results. Remaining true to our core values of sector specialisation, personal service and problem solving, has helped us to grow and in 2016 we became a Lloyd's Broker.

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